

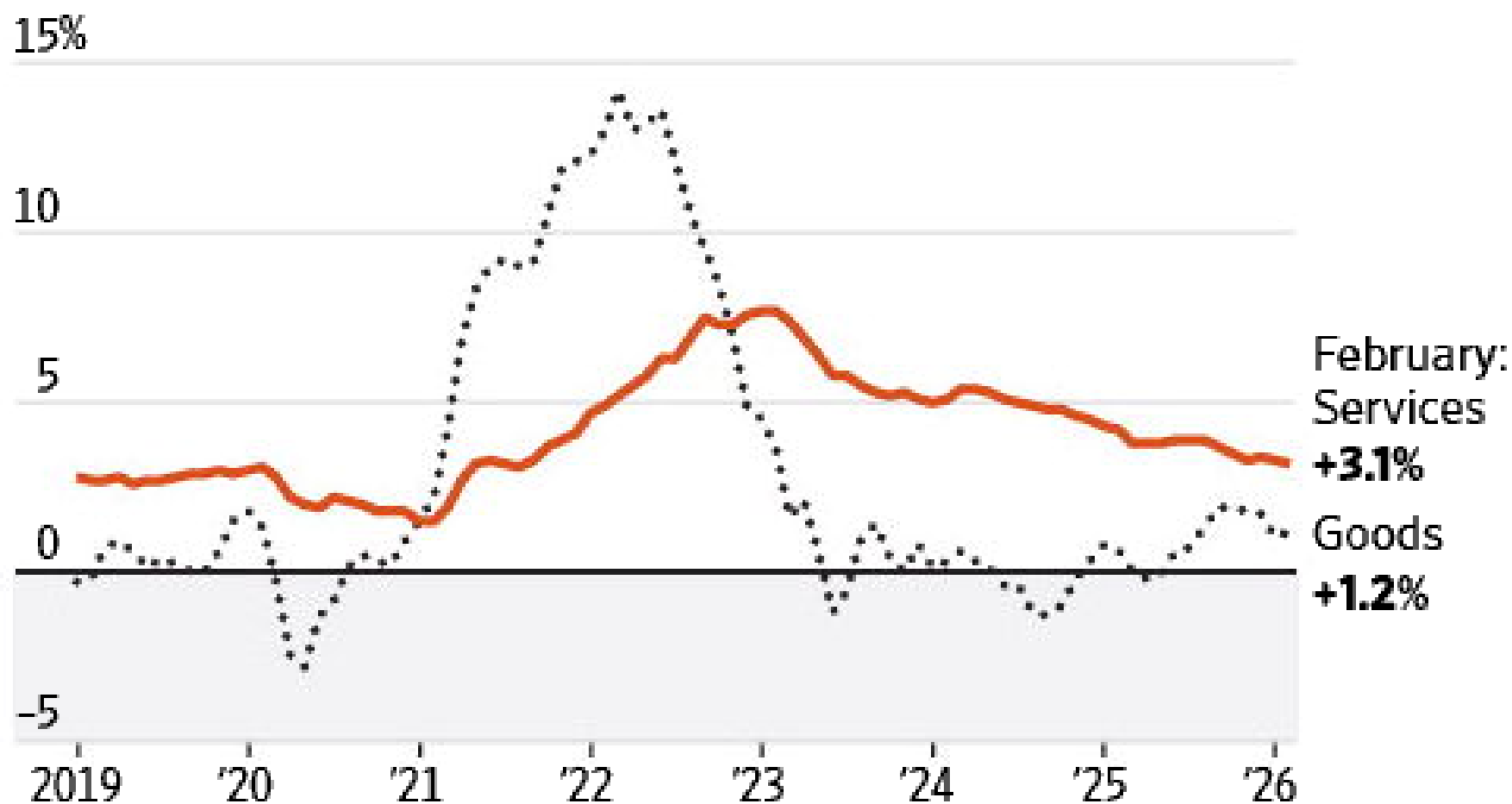
Talk Your Chart

EPISODE 78 | THE HUMAN ADVANTAGE



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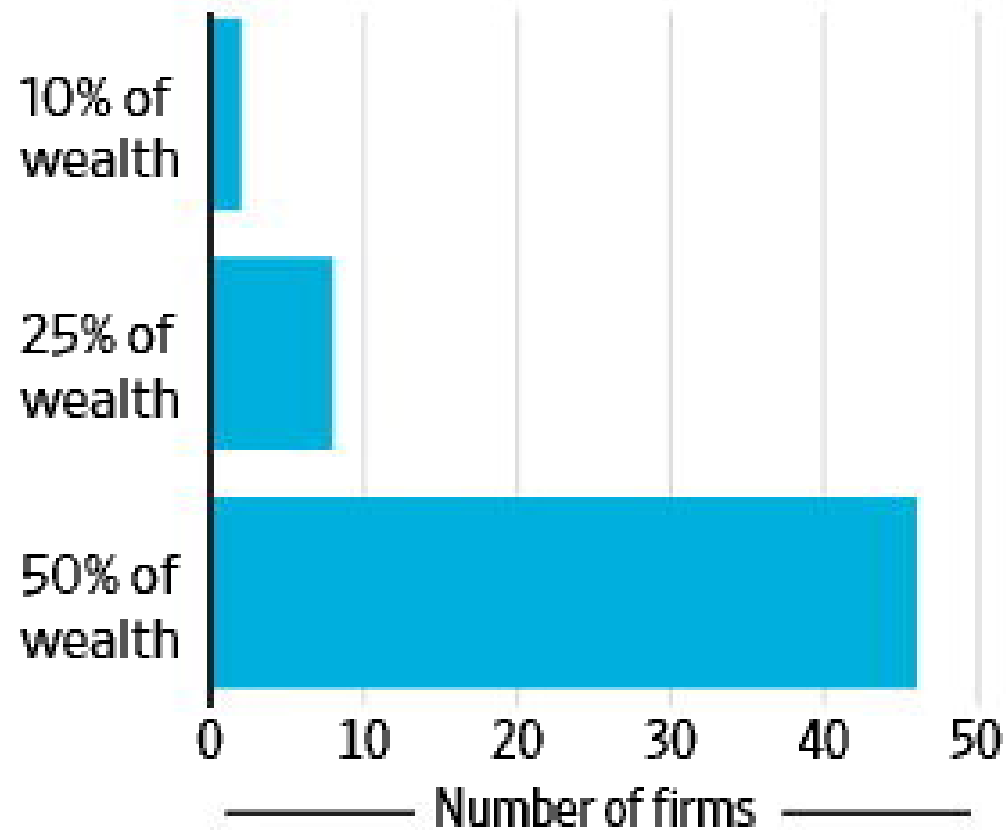
Consumer-price index for goods and services, change from a year earlier



Note: Data unavailable for Oct. 2025 due to lapse in appropriations

Source: Labor Department

U.S. firms responsible for a given share of net wealth creation over the past 100 years

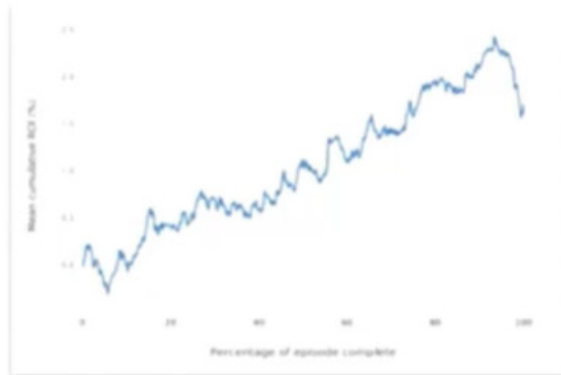


Note: Out of 29,081 firms; net of T-bills

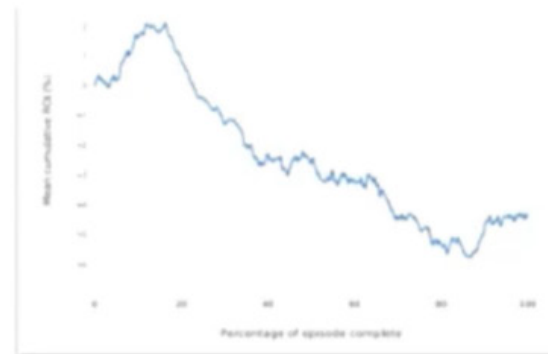
Source: Arizona State University professor
Hendrik Bessembinder

The Alpha Lifecycle: 4 Profiles

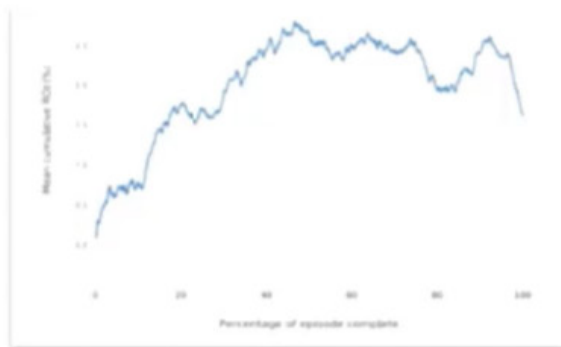
The Linear Accumulator



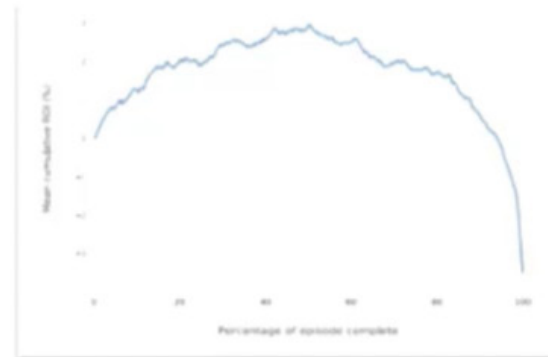
The Hopeless Romantic



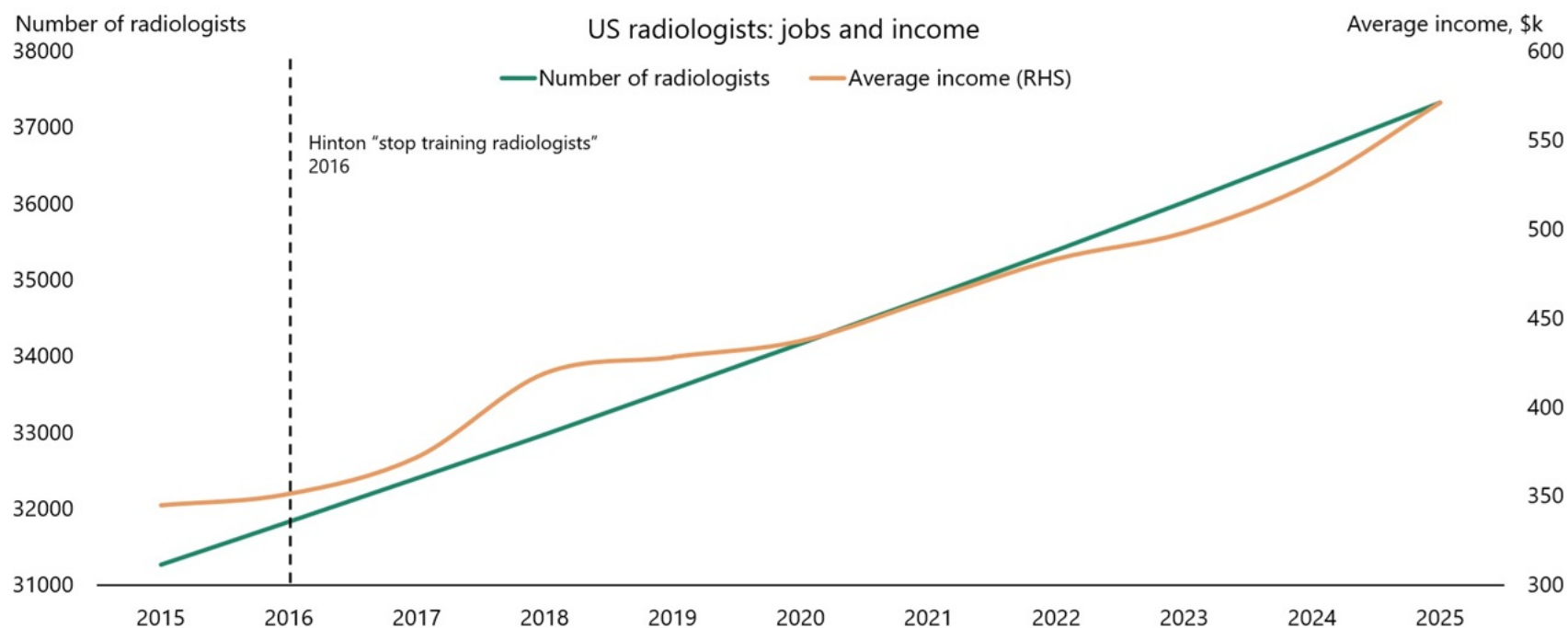
The Coaster



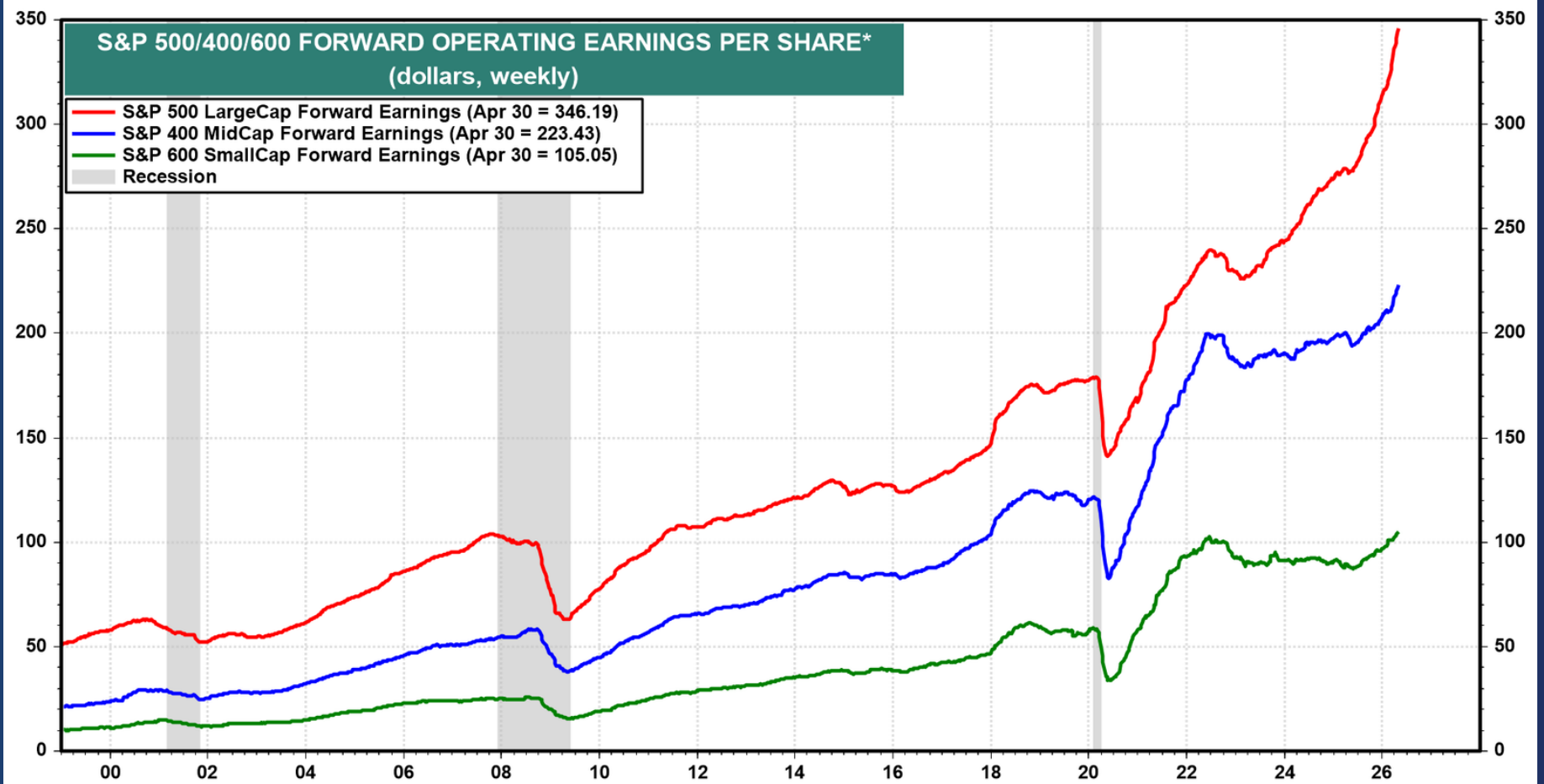
The Round Tripper



The radiologist paradox



Sources: CMS Provider Data Catalog (National Downloadable Files), endpoints 30,723 (2014) and 36,024 (2023) per Rosenkrantz et al., AJR 2024; Medscape Physician Compensation Reports 2016–2026, Apollo Chief Economist



Source: LSEG Datastream and © Yardeni Research.

* Time-weighted average of consensus estimates for current year and next year.



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